

## UK REGION

# CHAIRMAN'S REPORT



**As I write this article we have the economic turmoil in the Euro zone with Greece possibly exiting and other economies at risk. Obviously challenging times for everyone involved in financial services or industries that rely heavily on business with European countries- and I suspect a good number of our membership in the UK are affected to some degree in their daily working lives. As the Governor of the Bank of England has publicly stated this is unfortunately something we will have to live with for some time.**

On the bright side we have a number of high profile events happening in this part of the world, which will hopefully raise spirits during this year, including the Queens Diamond jubilee celebrations and related bank holidays in early June and of course the Olympic Games in July/August-

accepting that the City may be somewhat congested at the time!

## LLT AND SUBGROUPS

I reported in the last newsletter that the selection process for the new UK Leadership Team was about to be concluded. This happened in late March with the election of the 8 members recommended. We are very fortunate to have a good mix of experienced and newer members representing a wide cross section of our membership in the UK. They are highly motivated to promote interaction and further the provision of quality services. I am delighted to be part of such a great team and you will see profiles of members included later in this newsletter.

The LLT had its first meeting in early May, our Council representatives Ian Leggett & Andy Robinson also attended, and we covered a very full agenda including allocation of responsibilities. Those who have seen the terms of reference for the team will know that it has a wide set of responsibilities including understanding and monitoring engagement drivers, providing CPD and other event opportunities, contributing to consideration and debate on issues of importance to the Institute & its membership, member recognition and development and access to networks. So a broad brief.

I'm pleased to report that Tim Kerr and Michelle Bryant have been confirmed as Vice Chairs for the first term and that Simon Christley has been confirmed as Treasurer.

The other very important aspect of what we do is working with the subgroups for CPD and social/networking events to ensure there is coordinated effort throughout the year. To ensure this happens effectively we have agreed things like joint development of work plans, reporting back on progress and LLT representation on the subgroups. We also propose to hold wider forums during the year where all serving members will get together to discuss topical issues.

Once again the profiles of subgroup members are included below. We are fortunate to have longer serving members continuing including both Deborah Weston who is chair of the CPD group and Liz'e Marett who is Chair of the social/networking group. We are also keen to hear from other members who may like to contribute in this way, or in some other voluntary capacity; so if you are interested in this please contact Elizabeth.

## COLLABORATION

In the last newsletter I referred to the very successful Joint Conference with ICAA & SAICA held on 10 March. I wanted to

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also acknowledge how wonderful the coverage of this was in the April edition of the Journal with a great review of the proceedings by Michelle and inclusion of a range of photographs. This certainly helps raise the profile of the excellent work that is undertaken in this part of the world.

There have been a number of other activities and developments in recent months, which reflect our interaction with other Institutes as well. One of these is the special relationship with CIPFA where they are offering discounts to our members for events and publications (see page 11 for details). Another is discussions with ICAEW on the benefit to NZICA members of taking reciprocal membership and ways of better informing our members about this.

## EVENTS

As you will have seen in the regular email updates and as detailed later in this newsletter, we have a range of

great CPD and other events planned and I hope you can get along to some of these.

For the first time in a number of years we are holding a Black Tie dinner, this time at Stationers Hall on 23 November. This venue has a real wow factor and we will have great entertainment and a high profile speaker. In addition, we will have a number of special guests including the President and Vice President of the Institute. Funds raised on the night will be in aid of the Christchurch Earthquake appeal.

On 14 September we will have an LLT update for members and the ever popular wine tasting event in the Penthouse of New Zealand House. This will be your chance to meet LLT members, to hear about progress made to date, and to mix in very convivial surrounding with fellow members.

You will also note that we have a sports group to cater for the more 'sporty types' in our membership; once again a great

way to socialise and network and also a chance to get those fitness levels up where necessary!

Another pursuit which underlines the variety of our extended activities is the Bank Speakers Toastmasters club, whose President is Donna Hicks who is also a member of the UK Leadership Team. If you are looking to brush up on your speaking skills and have fun at the same time I would commend this club to you (see page 11 for details).

Hope to catch up with as many of you as possible in the near future.

**John Nilsen CA**

UK Leadership Team Chairman

## UK REGION

# SECRETARY'S UPDATE



## PAST COURSES AND EVENTS

### 2012 Joint Institutes Conference

**Over 400 members from NZICA, ICAA and SAICA attended the 2012 joint conference which was sponsored by Hays again and 365 completed an evaluation.**

The good news was that 96% said they would attend next year and/or recommend the conference to a friend. Extremely high ratings were given to the MC Chris O'Malley, inspirational speaker

Miles Hilton-Barber, economic speaker Ross Walker and IFRS speaker Yvonne Lang. Tax speaker Amanda Fisher and presentation speakers Neil Taylor and Anelia Varelia received high ratings. The venue and location also scored extremely highly.

Other stats from the evaluations:

- > 54% of attendees are in full time employment, 38% contracting and 7% were other – mainly self employed
- > 41% worked in industry, 37% in financial sector, 6% in public sector, 3% in private sector and 3% in charity
- > As expected 90% attended for CPD, although 58% also said they attended because of topics or learning outcomes

Thank you to Hays for sponsoring the joint conference for the second year in a row and to KPMG who once again

printed the handout. Without both we could not keep the cost to attend as low as we do. Thank you also to Donna Hicks and Michelle Bryant who were the NZICA committee representatives on the joint conference organising team and were extremely competent, fun to work with and helpful.

Other successful courses and events held in the last few months were the Live Fast Die Old Saturday presentation by Dr Tom Mulholland where 69 of the 73 who completed the evaluation said they would recommend the course. The coffee courses, on how to make espresso coffee have been very informative and enjoyable. On the course I attended, there were a number of people who, like me, didn't even like the taste of coffee. I was pleasantly surprised that there were

two coffees I enjoyed. Since then I have been having fun trying to get my coffee as good as the baristas did at the course. I plan on attending a course on how to make cappuccino

coffee next. Thank you to Kate Humphrey for organising the course.

**Elizabeth Welch**  
NZICA UK Secretary

## PROFILES OF THE UK LLT, AND SUB GROUPS

# UK LEADERSHIP TEAM MEMBERS AND THEIR ROLES

**Chair: John Nilsen CA**



John moved to the UK in 2006, and is currently working as a financial consultant to local government.

He spent many years working for local government in New Zealand prior to the shift.

John became chairman of the new LLT during the implementation of the Fit for the Future 3 (F4F3) recommendations. Before that he was the chairman of the former branch committee from September 2011. He commenced service with the UK branch on 2007 and has also held posts as 2nd Vice Chair and 1st Vice Chair.

John has contributed in a number of ways including team work development, response to the F4F3 proposals and implementation of agreed changes, leading on the collaboration with ICAA in the UK context, assisting with assimilation of a number of changes in administration, in the planning for and delivery of events, and in representing the UK membership in a range of wider collaborative forums.

John became an NZICA member in 1990, and served as a member of the Waikato–BOP Branch Committee for about two years from 2004, he set up and chaired the Public Sector SIG for the branch and served on the national Public Sector Committee.

John's aims:

> *Leadership:* Add value in leadership of our serving membership group during

implementation of Fit for the Future 3, recognising that we have members contributing in many ways.

> *Member needs:* Ensure that the needs of members are recognised and met using all means at our disposal and by applying the engagement principles set out in F4F3.

> *Collaboration:* In the best interest of our members, further build on the solid foundation of collaboration already established with ICAA and many other accounting Institutes operating in the UK.

**Vice Chair: Michelle Bryant CA**



Michelle grew up in sunny Northland and qualified as a Chartered Accountant in Auckland. Since

arriving in London in 1992, Michelle has primarily been based in the banking sector in the square mile and is currently working at Coutts and Co. Michelle is a qualified Prince 2 Practitioner.

Having been a member of the UK Branch since her arrival in the UK and a committee member since 2008, Michelle became lead of the Social and Networking group in 2010/2011 and is currently Vice Chair of the new UK LLT. Recent highlights include chairing the organisation team of the 2012 Joint Conference

Michelle's interests include skiing, paragliding off the alps, discovering antiques, jewellery, exciting and sometimes quiet weekend breaks,

## Condolences

**It is with deep sadness that we announce the death of Dr Neville Bain FCA, FCMA, FIOD, FRSM, LLD, M.Com.(Hons) on May 22nd, 2012 and is a NZICA Fellow.**

Neville was born in Dunedin. He graduated from Otago University in 1959 and was admitted as a Chartered Accountant in February 1962.

His career commenced in Dunedin first with the Inland Revenue Department and then he joined a local firm of Chartered Accountants. He worked internationally for most of his career, as well as New Zealand he also worked in Australia, South Africa and the United Kingdom.

Neville had an illustrious Corporate career as Deputy Group Chief Executive & Finance Director of Cadbury Schweppes and later as Group CEO of Coats Viyella. He was Chairman of the Institute of Directors. Non-Executive Director of Scottish & Newcastle plc, Biocon Ltd. Chairman of Hogg Robinson plc. Chairman of Royal Mail.

He has authored 5 management books on Corporate Governance, Strategy and People Management.

He was awarded a NZICA fellowship in 1986, but was also a Fellow Cost and Management Accountant, a Fellow Chartered Secretary, a Fellow of the Institute of Directors, and a Fellow of the Royal Society of Arts.

We offer our heartfelt condolences to his wife and family.

## UK Leadership Team members and their roles – continued

spas, gym, pilates, wine appreciation, international cuisine and exploring beautiful beaches and soaking up the sun.

### Vice Chair: Tim Kerr CA



Tim is a CA, who after a decade in industry performing a myriad of Finance roles moved into Management

Consulting. He started with Accenture where he spent nine years, and is now with a boutique Finance & Performance Management advisory firm Novo Altum, where he is responsible for their Finance Transformation practice. Tim has been involved with the UK branch/LLT for over ten years, and is currently one of the vice-chairs on the LLT.

Tim has three areas he wants to look at as part of the LLT:

- > Networking – how can we do this “bigger”, and support each other professionally here in the UK
- > Mentoring – what can we do more formally to support, mentor and coach other members
- > Charity – what can we do as professionals to give something back

Outside of work and NZICA, Tim, like many of you, loves to travel and explore new places (managing to plan in a year sabbatical to explore Central & South America, as well as some time back in NZ), is a manic All Black supporter, and has managed to brainwash his one year old son that he is fully Kiwi, not half English, and that it is right that his favourite toy is an All Black rugby ball.

### Treasurer: Simon Christley CA



Simon has been in the UK for 15 years and is married with two grown up children.

He is Division Finance Director with Johnson Matthey PLC which is a large FTSE100 UK Chemical

company. Simon’s job is very interesting as his company supplies the auto industry and he gets to travel all over the world (ie cars and travel). This year his goal is to improve the visibility of our finances to ensure we make the best of our funding from NZ.

### Networking: Donna Hicks CA



Donna has been living in London for over six years and is currently employed in a Regulatory

Controls Project role at JP Morgan, specialising in change management. She is a charter member of the Bank Speakers Toastmasters Club and is the clubs’ current President.

In her leisure time Donna trains in Kyokushin karate, and enjoys tramping and mountain biking.

### Joint Conference: Maria Lee CA



Maria has been in London for over two years, working at Morgan Stanley. Living and working abroad

has given her a lot of opportunities to further develop her skill sets. Her greatest passions include travelling and meeting people from different backgrounds and cultures.

Maria is looking forward to getting involved with members in United Kingdom and representing their needs to NZICA while on the UK Leadership Team.

### CPD: Tracey Lee ACA



Tracey qualified as an ACA member before moving to the UK in September 2008 when she joined Local Partnerships as Senior Lawyer and Deputy Company Secretary specialising in Procurement and Commercial Law.

Tracey currently works as an Associate Director for LeighFisher Limited, carrying out technical and commercial due diligence of major multidisciplinary infrastructure projects internationally.

Previously, Tracey worked within the disciplinary arm of NZICA where she investigated and analysed complaints received about members of NZICA, and drafted and presented the prosecution of complaints referred to the Disciplinary Tribunal.

Tracey spends most of her spare time travelling around Europe, going to music gigs and playing sport.

She intends to continue her active involvement with NZICA and specifically in her role on the Continuing Professional Development Committee. Tracey hopes to play a part in ensuring UK-based members are informed and consulted with when it comes to key policy issues relating to the structure and governance of NZICA.

### Members living outside London:

#### Jason Stossel CA



Jason is the MI & Reporting Manager for MITIE Group Plc. He wants to take a more active role in the future

direction of NZICA and would like to advocate on behalf of local members and champion new and innovative ideas.

His interests include running, kayaking and cycling, Rogaining, food & wine, scuba diving, trekking and most importantly being a dad.

## Sub groups

### CPD SUB GROUP

#### Team Leader: Deborah Weston FCA



Deborah was brought up and educated in Auckland. She moved to the UK from Wellington in 2004, and is currently

## Sub groups – continued

working as a Principal Investigator for the UK Serious Fraud Office investigating bribery and fraud. Before this she worked for NZICA in Wellington managing its disciplinary process.

Deborah has been an investigator for over 25 years and her work has included dealing with a number of criminal activities including gangs, drugs and prostitution.

Her interests include long-distance walking, badminton, socialising, tramping, travelling and watching NZ sport. In April 2012 she walked to Everest Base Camp. Deborah became a CA in 1992 and FCA in 2011. She is currently Chair of the UK CPD Team, and since 1995 has been a member of the Association of Certified Fraud Examiners in the US.

### Kent Beasley CA



Kent is originally from Auckland, with London being his home for the last 14 years. He works for Barclays Bank Plc, as

Head of Offshore Development, setting up Centres of Excellence for the group. His role requires a lot of travel, primarily to India. Even though he spends days of his life at airports and on planes, he still enjoys travelling, and seeing new parts of the world.

Kent has been involved in the London Branch since he arrived in the UK in 1998. He has enjoyed serving on the branch committee for the last 4 years, and was part of the final committee before the LLT was formed.

As we move to the new governance structure, Kent is keen to continue to work with the CPD group to ensure that a variety of courses are offered to our members throughout the year. Like a number of accountants in London, our own roles develop and change over time, and while we use parts of professional qualification in our jobs, they can be quite different from the role

a traditional accountant in a Chartered Accounting firm. Kent tries to represent this group when the CPD group are planning activities, to ensure we get a rounded programme that will have aspects that appeal to people who don't necessarily see accounting as their primary day job.

### Lisa Dobbie CA

Lisa has served on the UK Branch Committee on and off for several years (1994–1995,

2002–2004, 2007 to date) during the periods she has resided in London. She was CFO of NZICA in 2005 and 2006 before returning to the UK.

She brings with her not only extensive experience of the UK Branch business but a rich understanding of NZICA.

Her interests include travel, fitness, sport, paragliding, current events and socialising.

### Dong Fang ACA



Dong Fang is the Senior Accountant of Voluntary Service Overseas (VSO), where his main tasks are

leading the cash and banking team and managing the consolidation of international accounts project. Dong has worked for British Council as the Year End Accountant and Royal College of GPs as the Financial Accountant.

Dong qualified as an ACA back in 2009, after graduating from Victoria University in 2005.

### Amy Jiang CA



After graduating with a Commerce and Science conjoint degree from the University of Auckland and 4 years Chartered

Accountancy experience in New Zealand, Amy moved to London with her partner in 2010 with an ambition to complete her travelling goals around the world as well as to further progress her professional career. She joined HSBC as Group Regulatory Reporting Manager in the same year, managing external reporting on Regulatory Capital and Risk Management. She has further progressed to expand her working knowledge and experience on analysing and interpreting the EU and UK's banking and financial services supervisory frameworks and policies, which has becoming an increasingly challenging area. Amy has been a full member of the NZICA since 2010.

### Rikesh Parmar CA



Rikesh trained with Deloitte and then Ernst & Young in Auckland before moving to London in

2007. He joined the BBC's corporate real estate team as they restructured their holdings following the credit crunch and increased pressure to reduce overheads. He is currently working on procurement of their large outsourced contracts.

Rikesh was previously Finance Director at a private equity fund with large property holdings. He continues to help the CPD team with new courses for NZICA members in the UK.

### Adam Saleem CA



Adam is from Nelson, where he studied for a BCom at the Nelson Marlborough Institute of Technology. On

completion of his studies, he moved to Wellington to work for KPMG. Since leaving KPMG in 2001, Adam has been working in both the UK and the Maldives in various financial and management roles.

## CONGRATULATIONS

**Gareth Lobb** on his engagement to **Rachael Johnson**

**Justin and Jenny Ryan** on the birth of daughter **Cristina** born on 22 March, weighing 3.68kg



## CPD Sub groups – continued

In 2010, Adam undertook an MBA at Cranfield School of Management. On completion of his MBA, Adam was appointed as Chief Financial Officer to Aberdair Aviation Limited, a general aviation company with operations throughout East and West Africa.

### Rachel Weston FCA



Rachel arrived in London from Wellington (Victoria University) in 1989.

Rachel is Financial Controller of The Access To Sports Project, a Charity that she founded in 2001, and which seeks to increase and sustain participation in sport for

children and young people.

Rachel is also a trustee of the Finsbury Park Sports Partnership, founded in May 2012, which seeks to promote participation in sport at Finsbury Park athletic track. She is Financial Controller of Terminex Ltd, a professional pest control company run by her husband Russell, as well as a Director of Libertas Consulting Ltd, a management consulting firm specialising in aligning organisational working practices with an organisation's strategic objectives.

Rachel's main hobby is coaching athletics (as a UKA specialist speed/hurdles/children's coach) at her local athletic club – London Heathside AC. Rachel also loves different cultures and speaking French and Spanish, and so travels regularly to France and Spain with her husband and three children.

## Social & Networking Sub Groups

### Team Leader: Liz'e Marett CA



Liz'e Grew up in Ashburton and studied Commerce and Physical Education at Otago University. She is

currently the Regional Controller for the North West Region of Europe for Astellas Pharma Europe Limited and completing a Post Graduate Diploma in Marketing.

She hopes to lead and motivate the social subgroup through the period of change, while maintaining a strong and open communication channel with the new LLT group. She also aims to ensure that new and relevant social events are provided that cover all of our diverse memberships requirements.

### Kyla Chapman CA



Originally from Waimate, Kyla worked as an external auditor for KPMG for five years in Dunedin

and Wellington, which included short secondments in Florida and Vancouver.

She has been working in the Internal Audit department for Willis (an insurance broking company) since arriving in London in 2006.

Kyla has been on the committee for four years, assisting in organising events, and acting as an official greeter at CPD courses and events. She attempts to make the most of living in such a vibrant city and regularly goes to the theatre, sporting events and concerts, as well as travelling through Europe when time allows.

### Kate Humphrey



Kate arrived in London in December 2009, having spent 16 months working at Country Road Head

Office in Melbourne.

After secondary school she took a gap year in London and worked as a teacher's aid, where her passion for the UK grew. Kate returned to New Zealand to become qualified. She went to Canterbury University to complete

her Bachelor of Commerce and then onto Victoria University to complete a Diploma in Professional Accountancy. She obtained her CA in 2008 while working for Naylor Lawrence & Associates in Palmerston North.

At present Kate works for Land Securities in the retail arm and loves sharing London life with her husband Damien. Kate wants to become more involved with NZICA and hopes to inspire others to do so too.

#### Mistelle Jack CA



Originally from Dunedin, Mistelle gained her CA while working as an Accountant and

Human Resources Advisor for the national Finance co-operative MTF. In order to expand her horizons she moved to Christchurch and moved into Public Practice.

Arriving in London in early 2011 Mistelle secured a contract position with Merrill Lynch Wealth Management in Business Advisory with one of the best office

views in the world – St Paul’s Cathedral! Mistelle is an active member of the UK & Europe Alumni for the University of Otago and her interests include; good coffee, gorgeous wine, and the great outdoors.

#### Hayden Johnston CA



Hayden is the founder and managing director of the New Zealand Wine Distribution Company based in London. He also owns

and manages vineyards and an orchard in Central Otago.

Hayden has helped organise the annual wine tasting event over the past five years. He enjoys multi-sport and regularly rows on the Thames.

#### Katrina Marshall ACA



Katrina has been in London since 2008 and works for New Zealand Trade and Enterprise, managing

the European Beachhead Programme, a global public-private partnership designed for high-growth New Zealand businesses looking to succeed internationally.

Katrina is an ACA and worked in the Business Assurance division of PricewaterhouseCoopers in Wellington prior to joining NZTE.

Katrina enjoys travelling and running, and recently completed the New York Marathon.

#### Mike Robinson CA



Mike qualified as a full member of NZICA in 2007, after spending 3 years working in the Business Advisory

division of Deloitte Christchurch.

In Autumn of 2007 Mike transferred to Deloitte London, where he currently works in the transaction services arm of the Corporate Finance service line.

## MEMBER PROFILE



#### Paul Sylva CA

##### WHAT IS YOUR BACKGROUND?

I have a qualification in Hotel & Catering Management and I worked for several years in hotel management, before moving into accountancy. I qualified as a member of the Institute in 1994 while working as an Internal Auditor with Reuters here in London. I then moved to PricewaterhouseCoopers, before leaving to start my own accountancy practice that I sold after two years. After that I spent some time working as a consultant in the education and housing

sectors, before moving to my current role.

##### WHAT DO YOU DO NOW?

My primary job is CFO for Netforte, an Irish company that supplies specialist IT services to the telecoms industry. Netforte is rapidly expanding, and has recently opened new offices in the UK and Germany and we are currently looking at moving into Spain, Italy and the Middle East.

My wife, Karen and I have also developed a business called ‘appuru’, which sells organic and natural beauty products. Initially, the business started off as a website operating out of a spare bedroom, but this has now grown to include a shop and beauty treatment room in Pimlico.

I have a number of other roles, such as a Board Member of a Housing Association, Trustee for a children’s charity, a School Governor and I am a Council Member for

the Institute of Chartered Secretaries & Administrators.

##### WHY YOUR OWN BUSINESS?

One of the reasons Karen and I chose to develop our own business was to give us more flexibility in our working lives. This is especially so in an internet focused business, which operates 24/7. Now that we have several staff members, we can concentrate on the areas of the business that we enjoy the most and focus on adding value to the company. I am lucky in that my role at Netforte has no fixed hours, so I can easily move between the two jobs. The main advantage of this flexibility is that we can spend more time with our son, so in part it is a lifestyle decision.

##### WHAT DO YOU DO WITHIN YOUR OWN BUSINESS?

Within appuru, my main areas of responsibility are the website and of course, the finances. I leave the product

## Member profile – continued

testing and management of the salon to Karen! I really enjoy the challenges associated with e-commerce, which are numerous and constantly changing. Currently I am busy testing our new website which has been designed to be easily accessible via hand-held devices. In December, 40% of web sales in the USA were made via hand held devices and this trend is developing in the UK. The next project will be to develop an iPhone and Android App to further exploit this growing area of e-commerce.

### IS THE ECONOMIC SITUATION IMPACTING YOUR BUSINESS?

There is a phenomenon known as the 'lipstick effect', which states in tough economic times, women will continue to buy beauty goods as they are seen to be affordable luxuries. We are not so sure that it works though, as we have seen a

number of competitors ceasing to trade and fewer firms moving into our sector. However, we have taken the view that it is a good time to expand and refine our business model so we can increase our customer base, while being well positioned to handle any future growth.

### DOES YOUR ACCOUNTING KNOWLEDGE HELP?

Definitely! It gives you and your company credibility and I find having a broad business background gives you confidence in what you are doing. It also saves my wife having to pay a hefty accountancy bill each year!

### WHAT ADVICE WOULD YOU GIVE TO OTHER NZICA MEMBERS WHO WOULD LIKE TO SET UP THEIR OWN BUSINESS?

I would say two things; firstly be flexible and be prepared to change

the way your business operates as you develop experience and knowledge of your sector. You will find that new opportunities will open in the most unexpected places. For example, Appuru is now fulfilling UK internet orders for Antipodes, a New Zealand skincare manufacturer. This means we can utilise existing resources better, while generating additional income.

Secondly, I would recommend following Mary Portas' advice to do your own PR using social media tools like Twitter, blogs and Facebook. It is really cost effective, as well as being enjoyable.

**Paul Sylva**

[www.appuru.co.uk](http://www.appuru.co.uk)

Linked In:

[www.linkedin.com/in/paulsylv](http://www.linkedin.com/in/paulsylv)

## UK REGION

# UPCOMING NZICA UK EVENTS AND CPD COURSES

## Sports group

This new initiative is proving popular. The first activities the team are organising is a team or two for the 12 June Mixed Outdoor Netball – Go Mammoth on at Clapham and Touch Rugby – In 2 Touch being held in Regents Park on Monday-Thursday, 18.20-21.00 in the 1st week of July.

Other possible activities include dragon boating, indoor netball, dodgeball triathlon, MTB bouldering, parkour and the Three Peaks challenge, HellRunner series, London Revolution, and other biking, hiking and walking events.

**To register your interest** email Elizabeth.Welch@nzica.com

## IFRS standards update - how the financial crisis might affect your accounts

### 25 JUNE

The ramifications of the financial crisis have been significant and wide-ranging. At one level the uncertainty attached to the economic environment has an effect on many areas of financial statements – for example impairment of assets, going concern and the presentation of financial liabilities. At a global level the crisis has also resulted in a number of new and revised accounting standards which will affect financial statements in the near future.

This update will look at how the requirements under existing IFRS may be affected together with specific guidance that has been issued in the wake of the financial crisis. In addition, the future requirements of new and revised standards on consolidation, joint arrangements and financial instrument disclosures will be considered.

**Speaker:** Yvonne Lang is the National Technical Director at Smith & Williamson. She has responsibility for providing audit and accountancy technical support to the assurance and business services departments of Smith & Williamson Limited and Nexia Smith & Williamson, and their clients.

**Time:** 6.30– 8.30pm (registrations from 6pm)

**Cost:** Standard: £40, NZICA & GAA members:£30

**CPD hours:** up to 2 hours

**Venue:** 7th Floor, Association British Insurers, 51 Gresham Street, EC2V 7HQ

**To register use:** <https://events.nzica.com/wizard.aspx?ID=LISUFRUK01&D=1&CF=UK>

## Brighton Blast - anyone keen for a ride to Brighton?

**14 JULY**

We have twenty people signed up to participate already. If you have access to a road bike and are moderately fit, join us for a bike ride to Brighton. It's going to be a pretty casual affair, meeting at 8am at Tooting Broadway Station before cycling down to Brighton for a pub lunch and a drink or two, then jumping on the train back to London.

Open to members and non-members, but numbers will be limited.

**To register your interest** please email [ElizabethWelch@nzica.com](mailto:ElizabethWelch@nzica.com)

## NZICA 2012 LLT Regional Forum

**14 SEPTEMBER**



Members are invited to this forum featuring the inaugural update from the UK LLT. As well as the update and discussion there will be drinks and canapés while you enjoy the great views of London from the Penthouse

We will also present new membership and 50 year certificates.

The NZICA UK Leadership Team will brief members on activities and progress made since the LLT started in April this year, and will outline what they plan to achieve in the future.

This is an opportunity to meet the UK LLT, Subgroup members and Councillors and to have your say.

The UK LLT Update will be followed immediately by the Annual Wine Tasting for which members must register separately.

**Time:** 6.30– 7.30pm (registrations from 6pm)

**Cost:** NZICA & GAA members Nil

**Venue:** The Penthouse, New Zealand House, 80 Haymarket, SW1Y 4TQ

**To register use:**

<https://events.nzica.com/wizard.aspx?ID=L2ULOHUK01&D=1>

## Wine Tasting

**14 SEPTEMBER**



Members and their guests are invited to the annual wine tasting which follows the NZICA UK leadership team update.

Sample some excellent wines while enjoying the great views of London.

Come as a group or on your own – this will be fun for all and is a great way to meet other Kiwis.

This is one of our most popular events we organise. It is an interactive and fun evening and it doesn't matter if you're someone who knows a great deal about wine or a beginner. We hope that as

well as learning about the wines you will also enjoy yourself. The evening will start with an introduction into wine, then we will taste & identify NZ and other countries' award winning wines. The evening will also include instructions on how to make a fabulous classic cocktail.

**Speaker:** By popular request, Kiwi wine expert Chris Scott from 30/50 will again be our host.

**Time:** 7.45 – 10.30pm (Registrations from 7.30pm)

**Cost:** Guests £40, NZICA & GAA members £35

**Venue:** The Penthouse, New Zealand House, 80 Haymarket, SW1Y 4TQ

**To register use:** <https://events.nzica.com/wizard.aspx?ID=L2WTOHUK02&D=1>

## Ethics: What Would You Do?

**25 SEPTEMBER**

In an increasingly ethics-conscious world people seek out those they can trust.

The NZICA brand is synonymous with trust and members are bound by an ethical code that supports this value. This course is an opportunity to receive the latest developments as well as a refresher with regard to the Code of Ethics. The course has been designed to ensure you meet the requirement of undertaking four hours of NZICA approved ethical training every five years. Furthermore, this course aims to go beyond the compliance aspect of ethical conduct and explores why it is good for your business and career.

The course will cover:

- > The latest developments in the Code of Ethics
- > The latest developments in international codes
- > 'Real life' scenarios
- > Application of ethical frameworks
- > A refresher on the NZICA Code of Ethics principles

> An opportunity to discuss ethics as it relates to and your business and career  
Prepared by the NZICA Technical Services Team and Presented by Deborah Weston and Tracey Lee who both have worked in Professional Conduct at NZICA in Wellington

**Time:** 6.30– 8.30pm (registrations from 6pm)

**Cost:** Standard – £40, NZICA & GAA members – £30

**CPD hours:** up to 2 hours

Venue: 7th Floor, Association British Insurers, 51 Gresham Street, EC2V 7HQ

**To register use:** <https://events.nzica.com/wizard.aspx?ID=LEWVVAUK01&D=1>

## 2012 NZICA Black Tie Dinner

### 23 NOVEMBER

We have great pleasure in inviting members and their guests to the 2012 NZICA Black Tie Dinner.

Guests will include the NZICA President **Richard Austin FCA** and Vice President **Liz Hickey FCA**.



The guest speaker is **Sean Fitzpatrick** one of the world's most capped hookers, one of the most capped All Blacks and All Blacks Captain from 1992 to 1997.

Proceeds from a charity raffle held on the night will be in aid to raise funds for the Christchurch earthquake.

**Venue:** Stationers' Hall is a Grade I listed building, close to St Paul's Cathedral.

It is one of the few ancient Livery Halls remaining in the City of London. Completed in 1673 after the Great Fire of London, the Hall's suite of three imposing, inter-linking rooms makes it one of the most sought after venues in the City.

**Time:** 6.30pm champagne reception for 7.30pm seating – 12.30am

**Cost:** NZICA & GAA members £95, Guests £95

**Venue:** Inner Temple, Crown Office Row, London, EC4Y 7HL

**To register use:** <http://events.nzica.com/>

## Other Organisations' events

### TOASTMASTERS' DEMONSTRATION OPEN EVENING

21 June 6.30-10pm, London

2 hours CPD

This event is an introduction to Toastmasters, showing how you can develop from a 'terrified' to a 'terrific' public speaker. The evening consists of a light supper, a few glasses of good New Zealand wine and a typical Toastmaster meeting. The meeting itself runs to a timeline and will include three prepared speeches, five impromptu speeches and several other speaking and evaluating roles. The evening offers you two hours of CPD, an hour of networking opportunities, excellent New Zealand wine and the chance to meet Toastmasters who are NZICA UK members.

**To register and buy tickets** (£25 each) <https://events.nzica.com/wizard.aspx?ID=LNBTOKUK01&D=1>

## CIPFA – discounted offer for NZICA members

We have negotiated a 20% discount for members to attend CIPFA courses and 10% discount for publications.

### COURSES

To take advantage of this offer contact [Elizabeth.Welch@nzica.com](mailto:Elizabeth.Welch@nzica.com) for a registration form.

If you would like to download a copy of the CIPFA training manual with upcoming courses see: <http://www.cipfanetworks.net/fileupload/upload/Training%20and%20development%20directory%2020122312012181655.pdf>

If you work for an organisation that is a subscriber to one of our Networks you may be able to access pre-paid places as part of their organisation's annual subscription. You can either check eligibility with your employer or phone the CIPFA Events Team on 020 7543 5892. Details of the CIPFA Network offering can be found at <http://www.cipfanetworks.net/>

### PUBLICATIONS

CIPFA Publications can be found on the CIPFA website at [www.cipfa.org.uk/shop](http://www.cipfa.org.uk/shop).

You can order publications by emailing the Publications team at [publications@cipfa.org.uk](mailto:publications@cipfa.org.uk) quoting the reference NZPub10. You will need to include details of which publication you want the name and format (book or CD Rom) for example "Code of Practice on Local Authority Accounting in the United Kingdom 2012/13 (2012) - Book", together with delivery and contact details. The Publications team will then be in touch to arrange payment and delivery.

**The 10% discount will be automatically applied to all orders**



# PAN ACCOUNTANCY PROFESSIONAL LUNCH

**Tuesday 16 October 2012**

**12:30 for 13:00 start, finishing at 14:30**

**The Mansion House, London EC4N 8BH**

**Price: £85.00 incl VAT**

The lunch is organised by the London Region of the Institute of Chartered Accountants in England and Wales (ICAEW) and the London Society of Chartered Accountants (LSCA), in conjunction with:

- Institute of Chartered Accountants of Scotland - England & Wales Area
- Chartered Accountants Ireland – London Society
- Association of Chartered Certified Accountants Central London Network
- Chartered Institute of Management Accountants
- Chartered Institute of Public Finance and Accountancy South East
- Chartered Institute of Taxation
- Institute of Financial Accountants
- Association of Accounting Technicians
- Institute of Chartered Accountants in Australia UK Members' Group
- New Zealand Institute of Chartered Accountants (UK)
- South African Institute of Chartered Accountants UK

Join us for this special lunch to recognise and celebrate the contribution of the accountancy profession in the success of the City of London.

**Welcome: Mark Spofforth, ICAEW President**

**Speakers: The Lord Mayor Locum Tenens  
High profile business speaker to be confirmed**

All bookings must be received by Monday 8 October 2012 in order to guarantee a place.

**Ticket price: £85.00 per person including VAT**

- **Credit/Debit card bookings:** go to [www.icaew.com/london](http://www.icaew.com/london) and click on events from the calendar
- **Cheque bookings:** fill in the form below and return it to Regions Central Events, ICAEW, PO Box 6083, Milton Keynes, MK10 1PG. VAT NO. 233362290

**Event code:**

I would like to attend and wish to book  place(s).

**Pan Accountancy Professional Lunch – Tuesday 16 October 2012**

I enclose a cheque for  (£85.00 per person inc VAT @ 20%) payable to LSCA.

Name							
Position							
The name of the Institute you are a member of							
Organisation							
Dietary requirements							
Names of guests							
ICAEW Membership No. (if applicable)					<input type="text"/>	<input type="text"/>	<input type="text"/>
Address							
Postcode:							
Telephone							
E-mail							

Please tick if you would like a VAT receipt:

**EVENT ENQUIRIES:**

Elizabeth Russell, London Regional Executive, ICAEW T 020 7920 8562, E [elizabeth.russell@icaew.com](mailto:elizabeth.russell@icaew.com)

**EVENT BOOKING CONDITIONS:**

If you book for the event and find that you are unable to attend you may nominate an alternative person for no extra charge. However, if you are unable to find a replacement, the following cancellation charges apply:

- (i) **Cancellation of booking on or before 1 October 2012 – no charge.**
- (ii) **Cancellation of booking after 1 October 2012– 100% cancellation charge.**

## UK REGION UPCOMING 2012 EVENTS CALENDAR

## EVENTS CALENDAR

Please note that some of the following events have not been finalised and details may change.

JUNE			
25.06.12	IFRS standards update	2 hour CPD	6.30 to 8.30pm
JULY			
14.07.12	Brighton Blast		8am
SEPTEMBER			
14.09.12	NZICA 2012 LLT Regional Forum		6.30 to 7.30pm
14.09.12	Wine Tasting		7.45 to 10.30pm
25.09.12	Ethics: What would you do?	2 hours CPD	6.30 to 8.30pm
NOVEMBER			
23.11.12	2012 NZICA Black tie dinner		6.30pm to 12.30am

### How to register for an event

Book and pay online at [www.events.nzica.com](http://www.events.nzica.com)

Post a cheque to: NZICA (UK), 1 Winchester Rd, Bromley, Kent, BR2 0PZ.

You need to book for all events. With the exception of CFO & FD breakfast meetings, prepayment is also essential. An additional £5 fee will be charged for late payment of CPD events.

For information about events you can attend with other organisations see contact details below.

Bank Speakers Toastmasters: [memberships@bankspeakers.freetoasthost.ws](mailto:memberships@bankspeakers.freetoasthost.ws)

ICAA: <http://www.icaa.org.uk>

ICAEW: [http://www.icaew.com/index.cfm/route/123504/icaew\\_ga/en/Home/ICAEW\\_worldwide/UK/ICAEW\\_UK](http://www.icaew.com/index.cfm/route/123504/icaew_ga/en/Home/ICAEW_worldwide/UK/ICAEW_UK)

SAICA: <https://www.saica.org.uk>

CIPFA <http://www.cipfa.org.uk/regions>

CIPFA South East <http://www.cipfa.org.uk/regions/se/events.cfm>

KEA: <http://www.keanewzealand.com/index.html>

New Zealand Society: <http://nzsociety.co.uk>

Ngati Ranana: [www.ngatiranana.co.uk](http://www.ngatiranana.co.uk)

Business School at Edinburgh University <http://www.business-school.ed.ac.uk/about/school-events>